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Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

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VALUE CHINA A-SHARE ETF

*(A sub-fund of Value Partners ETFs Trust, a Hong Kong umbrella unit trust,
authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571)
of the laws of Hong Kong)
(the “Sub-Fund”)*

*(RMB Counter Stock Code: 83095)
(HKD Counter Stock Code: 03095)*

Notice to Unitholders

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser for independent financial advice.

Dear Unitholders,

We, as the Manager of the Sub-Fund, hereby inform you that the bilingual semi-annual report for the period from 20 March 2015 (commencement date) to 30 September 2015 of the Sub-Fund is now available from the Manager’s website at www.valueetf.com.hk. Hard copies of reports may also be obtained from the Manager free of charge.

If you have any queries concerning the above, please contact the Manager at (852) 2143 0688 during office hours which are from 9:00 a.m. to 6:00 p.m.

The Manager accepts responsibility for the accuracy of the contents of this notice.

Value Partners Hong Kong Limited
26 November 2015