

The Stock Exchange of Hong Kong Limited, Hong Kong Securities Clearing Company Limited and the Hong Kong Securities and Futures Commission take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



Value Partners

VALUE CHINA A-SHARE ETF

*(A sub-fund of Value Partners ETFs Trust, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)
(the "Sub-Fund")*

(RMB Counter Stock Code: 83095)

(HKD Counter Stock Code: 03095)

Notice to Unitholders

This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser for independent financial advice.

Dear Unitholders,

Interim Dividend Announcement

Further to the announcement of the interim dividend distribution on 22 November 2016, we, as the Manager of the Sub-Fund, announce that the dividend per Unit is RMB0.18.

The Ex. Dividend Date shall be 6 December 2016 (Tuesday) and the Record Date shall be 7 December 2016 (Wednesday). The interim dividend shall be payable on 29 December 2016 (Thursday).

If you have any queries concerning the above, please contact us at (852) 2143 0688 during office hours which are from 9:00 a.m. to 6:00 p.m.

The Manager and its director accept full responsibility for the information contained in this notice.

Value Partners Hong Kong Limited
2 December 2016