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Sensible Asset Management Hong Kong Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief at the date hereof, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in Value Gold ETF (the “**Trust**”). An investment in the Trust may not be suitable for everyone.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.



VALUE GOLD ETF

(A Hong Kong unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

*(the “**Trust**”)*

HKD Counter Stock Code: 03081

RMB Counter Stock Code: 83081

USD Counter Stock Code: 09081

Announcement

This Announcement is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser for independent professional advice.

Investors should note that this Announcement relates to the Trust which may offer both exchange-traded class of Units and unlisted (not exchange-traded) class of Units.

All capitalised terms in this Announcement shall have the same meaning as in the Prospectus of the Trust dated 22 March 2021 (as amended or supplemented) unless otherwise stated.

Dear Unitholders,

We, the Manager of the Trust, wish to inform you of the following changes:

A. Resignation of Director of the Manager

Mr. Cheung Kin Yan Kenny ceased to be a director of the Manager with effect from 9 April 2021.

Accordingly, with effect from 9 April 2021, Mr. So Chun Ki Louis is the sole director of the Manager.

The Prospectus is amended to reflect the resignation of Mr. Cheung.

B. Respective websites for the Listed Class of Units and the Unlisted Class of Units

With effect from 1 April 2023 (the “Effective Date”), there will be separate websites designated for the Listed Class of Units and the Unlisted Class of Units. The website for the Listed Class of Units remains to be [https://www.valueETF.com.hk/eng/value-gold-etf-\(3081-hk/-83081-hk/-9081-hk\).html](https://www.valueETF.com.hk/eng/value-gold-etf-(3081-hk/-83081-hk/-9081-hk).html) and the website for the Unlisted Class of Units will be changed to <https://www.valuepartners-group.com/en/investment-solutions/institutional-funds/value-gold-etf-unlisted-class/> (both websites have not been reviewed by the SFC).

The product key facts statement (“KFS”) in respect of the Unlisted Class of Units is amended accordingly.

C. Interactive data vendor of near real time indicative Net Asset Value

With effect from the Effective Date, the interactive data vendor responsible for calculating the near real time indicative Net Asset Value per Unit will be changed from ICE Data Indices, LLC or other third party interactive data vendor, to Solactive AG or other third party interactive data vendor.

The Prospectus and the KFS in respect of the Listed Class of Units are amended accordingly.

D. Financial reports

With effect from the Effective Date, only the English version (rather than both the English and Chinese versions) of the annual financial reports and the unaudited interim financial reports of the Trust will be available.

The Prospectus is amended accordingly.

The updated Prospectus of the Trust (by way of Addendum) and the KFS in respect of the Listed Class of Units and the Unlisted Class of Units will be available from the Effective Date on the Manager’s respective websites for the Listed Class of Units at [https://www.valueETF.com.hk/eng/value-gold-etf-\(3081-hk/-83081-hk/-9081-hk\).html](https://www.valueETF.com.hk/eng/value-gold-etf-(3081-hk/-83081-hk/-9081-hk).html) and the Unlisted Class of Units at <https://www.valuepartners-group.com/en/investment-solutions/institutional-funds/value-gold-etf-unlisted-class/> (both websites have not been reviewed by the SFC) and, in case of the Listed Class of Units, the SEHK website at www.hkex.com.hk. If you have any queries concerning the above, please contact the Manager at (852) 2143 0688.

The Manager accepts responsibility for the information contained in this Announcement as being accurate at the date hereof.

Sensible Asset Management Hong Kong Limited

1 March 2023